MOSSMAN ADVISORY GROUP, LLC 2114 N. FLAMINGO RD., SUITE 1177 PEMBROKE PINES, FL 33028 754-400-1837

April 2, 2022

BRANDON MERRITT CHARITABLE FOUNDATION INC 2325 N.W. 102 Place DORAL, FL 33172

Dear Client:

Your 2021 Federal Return of Organization Exempt from Income Tax will be electronically filed with the Internal Revenue Service upon receipt of a signed Form 8879-TE - IRS e-file Signature Authorization. No tax is payable with the filing of this return.

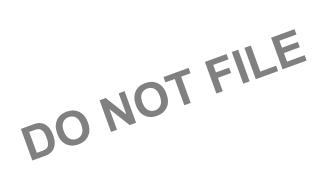
Please be sure to call us if you have any questions.

Sincerely,

Mitchell Mossman



2021 FEDERAL EXEMPT ORGANIZATION TAX SUMMARY BRANDON MERRITT CHARITABLE FOUNDATION INC								
REVENUE	2021	2020	DIFF					
CONTRIBUTIONS AND GRANTS INVESTMENT INCOME	108,609 38,842	124,433 10,370	-15,824 28,472					
TOTAL REVENUE	147,451	134,803	12,648					
EXPENSES OTHER EXPENSES	98,603	52,706	45,897					
TOTAL EXPENSES	98,603	52,706	45,897					
NET ASSETS OR FUND BALANCES REVENUE LESS EXPENSES. TOTAL ASSETS AT END OF YEAR. TOTAL LIABILITIES AT END OF YEAR. NET ASSETS/FUND BALANCES AT END OF YEAR.	48,848 679,692 0 679,692	82,097 649,879 0 649,879	-33,249 29,813 0 29,813					



2021

GENERAL INFORMATION

PAGE 1

BRANDON MERRITT CHARITABLE FOUNDATION INC

46-0571075

FORMS NEEDED FOR THIS RETURN

FEDERAL: 990, SCH A, SCH B, SCH O, 8868

PDF ATTACHMENTS

FEDERAL

8453 SIGNATURE DOCUMENT, ML1099B 02092.PDF 8453 SIGNATURE DOCUMENT, ML1099B 02321.PDF

CARRYOVERS TO 2022

NONE

DO NOT FILE

2021

FEDERAL WORKSHEETS

PAGE 1

BRANDON MERRITT CHARITABLE FOUNDATION INC

46-0571075

FORM 990, PART III, LINE 4E PROGRAM SERVICES TOTALS

	PROGRAM SERVICES TOTAL	FORM 990	SOURCE
TOTAL EXPENSES	91,128.	0.	PART IX, LINE 25, COL. B
GRANTS	0.		PART IX, LINES 1-3, COL. B
REVENUE	108,609.		PART VIII, LINE 2, COL. A

FORM 990, PART IX, LINE 24E OTHER EXPENSES

		(A)		(B) PROGRAM	MΛΝ	(C) AGEMENT	(D)	
		TOTAL		SERVICES		GENERAL	FUNDRAIS	ING
LICENSES & TAXES			62.			62.		
	TOTAL	\$	62.	\$ 0	. \$	62.	\$	0.

DO NOT FILE

Form **8879-TE**

IRS e-file Signature Authorization for a Tax Exempt Entity

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

► Do not send to the IRS. Keep for your records.

► Go to www.irs.gov/Form8879TE for the latest information.

Name of filer BRANDON MERRITT CHARITABLE FOUNDATION EIN or SSN INC 46-0571075 Name and title of officer or person subject to tax

DEBRA MERRITT TREASURER	
Part I Type of Return and Return Information	
Check the box for the return for which you are using this Form 8879-TE and enter the appl and Form 5330 filers may enter dollars and cents. For all other forms, enter whole c 6a, 7a, 8a, 9a, or 10a below, and the amount on that line for the return being filed wi 6b, 7b, 8b, 9b, or 10b, whichever is applicable, blank (do not enter -0-). But, if you e line below. Do not complete more than one line in Part I.	dollars only. If you check the box on line 1a , 2a , 3a , 4a , 5a , vith this form was blank, then leave line 1b , 2b , 3b , 4b , 5b , entered -0- on the return, then enter -0- on the applicable
1a Form 990 check here ▶ X b Total revenue, if any (Form 990, Part VIII, o	
2a Form 990-EZ check here b Total revenue, if any (Form 990-EZ, line 9).)
	3b
	90-PF, Part V, line 5)
5a Form 8868 check here ▶ b Balance due (Form 8868, line 3c)	5b
6a Form 990-T check here ▶ b Total tax (Form 990-T, Part III, line 4)	6b
	7b
	27, Item D)
Harrier Harris H	
10a Form 8038-CP check here. ▶ b Amount of credit payment requested (Form	n 8038-CP, Part III, line 22) 10b
Part II Declaration and Signature Authorization of Officer or Person	on Subject to Tax
Under penalties of perjury, I declare that (name of entity) and that I have examined a copy of the 2021 electronic return and accompanying scand belief, they are true, correct, and complete. I further declare that the amount in electronic return. I consent to allow my intermediate service provider, transmitter, or IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reprocessing the return or refund, and (c) the date of any refund. If applicable, I authorize the initiate an electronic funds withdrawal (direct debit) entry to the financial institution account of the federal taxes owed on this return, and the financial institution to debit the entry U.S. Treasury Financial Agent at 1-888-353-4537 no later than 2 business days prior financial institutions involved in the processing of the electronic payment of taxes to inquiries and resolve issues related to the payment. I have selected a personal ident return and, if applicable, the consent to electronic funds withdrawal. PIN: check one box only X I authorize MOSSMAN ADVISORY GROUP, LLC to ERO firm name on the tax year 2021 electronically filed return. If I have indicated within this reagency(ies) regulating charities as part of the IRS Fed/State program, I also authoriz return's disclosure consent screen. As an officer or person subject to tax with respect to the entity, I will enter my PIN are return. If I have indicated within this return that a copy of the return is being filed with the IRS Fed/State program, I will enter my PIN on the return's disclosure consent screen.	Part I above is the amount shown on the copy of the or electronic return originator (ERO) to send the return to the rejection of the transmission, (b) the reason for any delay in ite U.S. Treasury and its designated Financial Agent to not indicated in the tax preparation software for payment try to this account. To revoke a payment, I must contact the payment (settlement) date. I also authorize the particular information necessary to answer notification number (PIN) as my signature for the electronic of enter my PIN 61843 Enter five numbers, but do not enter all zeros eturn that a copy of the return is being filed with a state ze the aforementioned ERO to enter my PIN on the
Part III Certification and Authentication	Date -
·	
ERO's EFIN/PIN. Enter your six-digit electronic filing identification number (EFIN) followed by your five-digit self-selected PIN.	60268510456 Do not enter all zeros
I certify that the above numeric entry is my PIN, which is my signature on the 2021 election am submitting this return in accordance with the requirements of Pub. 4163 , Mod Providers for Business Returns.	
ERO's signature MITCHELL MOSSMAN	Date ►

ERO Must Retain This Form — See Instructions Do Not Submit This Form to the IRS Unless Requested To Do So

Form **8868** (Rev. January 2022)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

► File a separate application for each return.
► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits.

	The the providers the for charties and non pront	.5.							
Automati	c 6-Month Extension of Time. Only subr	mit origin	al (no copies needed).						
	ions required to file an income tax return other the 1004 to request an extension of time to file income								
Type or	Name of exempt organization or other filer, see instructions.		Taxpayer identification number (TIN)						
print	int BRANDON MERRIII CHARITABLE FOUNDATION								
File by the	Number, street, and room or suite number. If a P.O. box, see in	nstructions.		40-03/10/3					
due date for filing your	2325 N.W. 102 PLACE								
return. See instructions.	City, town or post office, state, and ZIP code. For a foreign add	ress, see instru	actions.						
instructions.	DORAL, FL 33172								
Enter the R	eturn Code for the return that this application is fo	or (file a se	parate application for each return)		01				
Application Is For		Return Code	Application Is For		Return Code				
Form 990 o	r Form 990-EZ	01	Form 1041-A		08				
Form 4720	(individual)	03	Form 4720 (other than individual)		09				
Form 990-P		04	Form 5227		10				
	(section 401(a) or 408(a) trust)	05	Form 6069	11					
	(trust other than above)	06	Form 8870		12				
Form 990-1	(corporation)	07							
Telephor If the or If this is check the	the sare in the care of ► <u>DEBRA_MERRITT</u> The No. ► 305_775-7783 The ganization does not have an office or place of but for a Group Return, enter the organization's four his box ►	digit Group	e United States, check this box Exemption Number (GEN)	f this is for the wh	ole group,				
for the	est an automatic 6-month extension of time until good organization named above. The extension is for calendar year 20 21 or tax year beginning, 20	the organiz		zation return					
	tax year entered in line 1 is for less than 12 mont nange in accounting period	ths, check r	eason: Initial return Fir	nal return					
3a If this nonre	application is for Forms 990-PF, 990-T, 4720, or fundable credits. See instructions	6069, enter	the tentative tax, less any	3a \$	0.				
b If this tax pa	application is for Forms 990-PF, 990-T, 4720, or syments made. Include any prior year overpaymen	6069, enter nt allowed a	any refundable credits and estimated as a credit	3 b \$	0.				
c Balan EFTPS	ce due. Subtract line 3b from line 3a. Include you S (Electronic Federal Tax Payment System). See	r payment instructions	with this form, if required, by using	3 c \$	0.				
Caution: If payment in	you are going to make an electronic funds withdrastructions.	awal (direct	debit) with this Form 8868, see Form 84	453-TE and Form	8879-TE for				

BAA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form **8868** (Rev. 1-2022)

Form **990**

Return of Organization Exempt From Income Tax

OMB No. 1545-0047

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) ► Do not enter social security numbers on this form as it may be made public.

Open to Public

Department of the Treasury

inter	nai Rev	enue Service	- Go to www.i	rs.gov/Form990 for instructi	ons and the latest	i iiiioriiiatioii.				
Α	For t	he 2021 calen	dar year, or tax year begin	ıning	, 2021, and endir	ng	, 20			
В	Check	if applicable:	С			D Emplo	yer identifica	tion number		
	Ad	ddress change	BRANDON MERRITT	CHARITABLE FOUNDA	TION	46-	057107	5		
	Na	ame change	INC			E Teleph	E Telephone number			
	In	itial return	2325 N.W. 102 PL	ACE		954	294-7	779		
		nal return/terminated	DORAL, FL 33172				231 /	113		
		mended return				G Gross	rossints \$	1,407,390.		
	\vdash		F Name and address of princips	l officer:		H(a) Is this a group retu		1 1 1 1 7 7 1		
	A	oplication pending	CAME AG C ADOLE	officer: DEBRA MERRITT		H(b) Are all subordinate				
			SAME AS C ABOVE			If "No," attach a lis	t. See instruc	tions. Yes No		
<u> </u>		exempt status:	X 501(c)(3) 501(c) (7(a)(1) or 527					
J	We	bsite: ► WW	W.BTHEDIFFERENCE	.ORG		H(c) Group exemption r				
K		n of organization:	X Corporation Trust	Association Other ►	L Year of format	ion: 2012 M	State of legal	domicile: FL		
Pa	ırt I	Summar	У							
	1			ion or most significant activit						
a				PERSONS SUFFERING	FROM NEUROF	IBROMATOSIS	NF AND	OTHER		
ဋ		RELATED	SIMILAR DISEASES							
Ĕ										
Activities & Governance	2			n discontinued its operations			net asset	S.		
Ğ	3			rning body (Part VI, line 1a)			3	13		
တ္	4			s of the governing body (Part			4	13		
≝	5			n calendar year 2021 (Part V,			5	0		
흫	6			necessary)			6	0		
Ă				Part VIII, column (C), line 12			7a	0.		
	D	Net unrelated	Dusiness taxable income	from Form 990-T, Part I, line	11		7b	0.		
	_	0 t: t:	and marks (Doub) (III lines	165	-11	Prior Year		Current Year		
<u>e</u>	8		and grants (Part VIII, line		124,	433.	108,609.			
Revenue	9			e 2g)		10	200	00.040		
ě	10			A), lines 3, 4, and 7d)		10,	370.	38,842.		
ш.	11			nes 5, 6d, 8c, 9c, 10c, and 11			202	1 47 451		
				(must equal Part VIII, colum			303.	147,451.		
				IX, column (A), lines 1-3)						
	14			X, column (A), line 4)						
S	15	Salaries, other	er compensation, employed	e benefits (Part IX, column (A						
JSe	16a	Professional	fundraising fees (Part IX, o	column (A), line 11e)						
Expenses	b	Total fundrais	sing expenses (Part IX, col	lumn (D), line 25) ►						
й	17			nes 11a-11d, 11f-24e)		52	706.	98,603.		
	18			equal Part IX, column (A), Iir			706.	98,603.		
				8 from line 12						
		Nevenue less	expenses. Subtract fine 1	8 HOITI IIII		/	097.	48,848.		
Net Assets or Fund Balances	20	Total accots	(Part V. lina 16)			Beginning of Curre		End of Year		
sset 3ala	21		-			7	_	679,692.		
Pt A	21		,				0.	0.		
				ine 21 from line 20		649,	379.	679,692.		
Pa	rt II	Signatur	e Block							
Unde	er penal	ties of perjury, I de	eclare that I have examined this return (other than officer) is based on	urn, including accompanying schedules all information of which preparer has a	and statements, and to	the best of my knowledge	and belief, i	t is true, correct, and		
COIII	piete. D	eciaration of prepa	ler (other than officer) is based off	all illionnation of which preparer has a	Try knowledge.			13:21 PM PDT		
		D) Llova	Markitt			04/02/	2022	13.21 FM FDI		
Sig	gn	y Signatu	re. or ource.			Date				
He	re		RA MERRITT			TREASURER				
		, ,	print name and title							
		Print/Type p	oreparer's name	Preparer's signature	Date	Check	if PTII	N		
Pa	id	MITCHE	ELL MOSSMAN	MITCHELL MOSSMAN		self-employ	red P0	0840120		
Pre	epare	er Firm's name		SORY GROUP, LLC			•			
Us	e On	Firm's addre		INGO RD., SUITE 11	77	Firm's EIN	► 81-1	322763		
			PEMBROKE PINI			Phone no.		00-1837		
Ma	v the	IRS discuss th		shown above? See instruction	ons			X Yes No		

	1 990 (2021) BRANDON MERRIII CHARITABLE FOUNDATION	46-05/10/5	Page Z
Par	rt III Statement of Program Service Accomplishments		_
	Check if Schedule O contains a response or note to any line in this Part III		
1	Briefly describe the organization's mission:		
	TO PROVIDE SUPPORT AND INFORMATION ON RESOURCES AVAILABLE FO	OR PERSONS SUFFER	TNG FROM
	NEUROFIBROMATOSIS NF AND OTHER RELATED SIMILAR DISEASES		
	MEGKOLIDKOMMIOSIS NL WND GIUEK KETWIED SIMITWK DISEWSES		
2	Did the organization undertake any significant program services during the year which were not listed o	n the prior	_
	Form 990 or 990-EZ?	Y	es X No
	If "Yes," describe these new services on Schedule O.		<u>—</u>
3	Did the organization cease conducting, or make significant changes in how it conducts, any prog	gram services?	res X No
-	If "Yes," describe these changes on Schedule O.		71
4	· · · · · · · · · · · · · · · · · · ·	am candaga aa maagurad	by ovnonces
4	Describe the organization's program service accomplishments for each of its three largest progr Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and a	llocations to others the tot	al expenses
	and revenue, if any, for each program service reported.	nocations to others, the tot	аг схропосо,
1 -	- (Code) \ \(\sum_{\text{Evances}} \sqrt{\text{C}} \)) (Dayanya é	100 (00)
4 a	a (Code:) (Expenses \$ 91,128. including grants of \$) (Revenue \$	108,609.
	MEETING WITH AND HELPING PEOPLE WITH NF NEUROFIBROMATOSIS AN	<u>ND_THEIR_FAMILIES</u>	
		*	
4 b	b (Code:) (Expenses \$ including grants of \$) (Revenue \$)
1.0	c (Code:) (Expenses \$ including grants of \$) (Revenue \$	١
70	, (Code:) (Expenses φ mending grants of φ) (itevenue \$	
4 d	d Other program services (Describe on Schedule O.)		
	(Expenses \$ including grants of \$) (Reve	nue \$)
4 e	e Total program service expenses ► 91,128.		

46-0571075

Page 3

Checklist of Required Schedules Yes No Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? If 'Yes,' complete Χ 1 Schedule A..... Χ Is the organization required to complete Schedule B, Schedule of Contributors? See instructions 2 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I..... 3 Χ **Section 501(c)(3) organizations.** Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? *If 'Yes,' complete Schedule C, Part II*..... Χ 4 Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? If 'Yes,' complete Schedule C, Part III... 5 Χ Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If 'Yes,' complete Schedule D, Χ 6 Χ 7 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If 'Yes,' Χ complete Schedule D, Part III. 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? If 'Yes,' complete Schedule D, Part IV...... 9 Χ Did the organization, directly or through a related organization, hold assets in donor-restricted endowments or in quasi endowments? If 'Yes,' complete Schedule D, Part V...... Χ 10 If the organization's answer to any of the following questions is 'Yes', then complete Schedule D, Parts VI, VII, VIII, IX, or X, as applicable. a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If 'Yes,' complete Schedule D, Part VI 11 a Χ b Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VII. Χ 11 b c Did the organization report an amount for investments – program related in Part X, line 13, that is 5% or more of its total assets reported in Part X, line 16? If 'Yes,' complete Schedule D, Part VIII. Χ 11 c d Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in Part X. line 16? If 'Yes,' complete Schedule D, Part IX. Χ e Did the organization report an amount for other liabilities in Part X, line 25? If 'Yes,' complete Schedule D, Part X..... Χ 11 e f Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If 'Yes,' complete Schedule D, Part X.... 11 f Χ 12a Did the organization obtain separate, independent audited financial statements for the tax year? If 'Yes,' complete b Was the organization included in consolidated, independent audited financial statements for the tax year? If 'Yes,' and Χ 12a Χ if the organization answered 'No' to line 12a, then completing Schedule D, Parts XI and XII is optional...... 12b Χ 13 Is the organization a school described in section 170(b)(1)(A)(ii)? If 'Yes,' complete Schedule E....... 13 Χ 14a Did the organization maintain an office, employees, or agents outside of the United States?..... 14a **b** Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? If 'Yes,' complete Schedule F, Parts I and IV..... 14h Χ Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If 'Yes,' complete Schedule F, Parts II and IV..... Χ 15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If 'Yes,' complete Schedule F, Parts III and IV..... 16 Χ 16 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If 'Yes,' complete Schedule G, Part I. See instructions..... Χ 17 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? If 'Yes,' complete Schedule G, Part II. 18 Χ Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If 'Yes,' Χ complete Schedule G, Part III. 19 Χ 20a 20a Did the organization operate one or more hospital facilities? If 'Yes,' complete Schedule H..... **b** If 'Yes' to line 20a, did the organization attach a copy of its audited financial statements to this return? 20h Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If 'Yes,' complete Schedule I, Parts I and II.......... Χ

Pa	rt IV Checklist of Required Schedules (continued)			
			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If 'Yes,' complete Schedule I, Parts I and III	22		Х
23	Did the organization answer 'Yes' to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? <i>If 'Yes,' complete Schedule J</i> .	23		Х
24	a Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If 'Yes,' answer lines 24b through 24d and complete Schedule K. If 'No, 'go to line 25a	24a		Х
	b Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
	c Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?	24c		
	d Did the organization act as an 'on behalf of' issuer for bonds outstanding at any time during the year?	24d		
25	a Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If 'Yes,' complete Schedule L, Part I	25a		Х
	b Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? <i>If 'Yes,' complete Schedule L, Part I</i>	25b		Х
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons? <i>If 'Yes,' complete Schedule L, Part II</i>	26		Х
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity (including an employee thereof) or family member of any of these persons? If 'Yes,' complete Schedule L, Part III.	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, instructions for applicable filing thresholds, conditions, and exceptions):			
i	a A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If 'Yes,' complete Schedule L, Part IV	28a		Х
	b A family member of any individual described in line 28a? If 'Yes,' complete Schedule L, Part IV	28b		Х
	c A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If Yes,' complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If 'Yes,' complete Schedule M	29		X
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? <i>If 'Yes,' complete Schedule M</i>	30		Х
31	Did the organization liquidate, terminate, or dissolve and cease operations? If 'Yes,' complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If 'Yes,' complete Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If 'Yes,' complete Schedule R, Part I	33		Х
34	Was the organization related to any tax-exempt or taxable entity? If 'Yes,' complete Schedule R, Part II, III, or IV, and Part V, line 1	34		Х
35	a Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	b If 'Yes' to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? If 'Yes,' complete Schedule R, Part V, line 2	36		Х
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If 'Yes,' complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pa	rt V Statements Regarding Other IRS Filings and Tax Compliance			
	Check if Schedule O contains a response or note to any line in this Part V		Yes	. No
1	a Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable			
	b Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
	c Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming		17	
	(gambling) winnings to prize winners?	1 c	Х	

Statements Regarding Other IRS Filings and Tax Compliance (continued) Part V No Yes 2 a Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return..... 0 **b** If at least one is reported on line 2a, did the organization file all required federal employment tax returns?..... 2 b Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions. 3 a Did the organization have unrelated business gross income of \$1,000 or more during the year?...... Χ 3 a **b** If 'Yes,' has it filed a Form 990-T for this year? If 'No' to line 3b, provide an explanation on Schedule 0..... 3 b 4 a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a Χ financial account in a foreign country (such as a bank account, securities account, or other financial account)? 4 a b If 'Yes,' enter the name of the foreign country▶ See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). X **5 a** Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? 5 a X **b** Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?. 5 b c If 'Yes,' to line 5a or 5b, did the organization file Form 8886-T?.... 5 c 6 a Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?..... Χ 6 a b If 'Yes,' did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?.... 6 b Organizations that may receive deductible contributions under section 170(c). a Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and X services provided to the payor? 7 a **b** If 'Yes,' did the organization notify the donor of the value of the goods or services provided? 7 b c Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Χ 7 c d If 'Yes,' indicate the number of Forms 8282 filed during the year..... X e Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? 7 e X 7 f f Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.... g If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 7 g as required? h If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a 7 h Form 1098-C?.... Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?..... 8 9 Sponsoring organizations maintaining donor advised funds. 9 a **b** Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?..... 9 b 10 Section 501(c)(7) organizations. Enter: a Initiation fees and capital contributions included on Part VIII, line 12...... **b** Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities. 10b 11 Section 501(c)(12) organizations. Enter: a Gross income from members or shareholders..... 11 a **b** Gross income from other sources. (Do not net amounts due or paid to other sources against amounts due or received from them.)..... 11 b 12a Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? 12 a **b** If 'Yes,' enter the amount of tax-exempt interest received or accrued during the year. | 12b 13 Section 501(c)(29) qualified nonprofit health insurance issuers. 13a Note: See the instructions for additional information the organization must report on Schedule O. **b** Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans. 13 c Χ 14a Did the organization receive any payments for indoor tanning services during the tax year?...... 14a **b** If 'Yes,' has it filed a Form 720 to report these payments? If 'No,' provide an explanation on Schedule O... 14b Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or Χ 15 excess parachute payment(s) during the year?..... If 'Yes,' see the instructions and file Form 4720, Schedule N. Χ 16 Is the organization an educational institution subject to the section 4968 excise tax on net investment income?... 16 If 'Yes.' complete Form 4720. Schedule O. 17 Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any 17 activities that would result in the imposition of an excise tax under section 4951, 4952, or 4953?...... If 'Yes,' complete Form 6069.

Part VI Governance, Management, and Disclosure. For each 'Yes' response to lines 2 through 7b below, and for a 'No' response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions. Check if Schedule O contains a response or note to any line in this Part VI. Section A. Governing Body and Management No Yes 1 a Enter the number of voting members of the governing body at the end of the tax year. 13 If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain on Schedule O. **b** Enter the number of voting members included on line 1a, above, who are independent..... 13 2 Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee? ... SEE SCHEDULE 0 Χ 2 Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, trustees, or key employees to a management company or other person?..... 3 Χ Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?.... Χ 4 X Did the organization become aware during the year of a significant diversion of the organization's assets?.... 5 Did the organization have members or stockholders?..... Χ 6 7 a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?..... 7 a Χ **b** Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?..... Χ 7 b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: a The governing body?..... X 8a X **b** Each committee with authority to act on behalf of the governing body?..... 8 b 9 Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If 'Yes,' provide the names and addresses on Schedule Q. 9 Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10 a Did the organization have local chapters, branches, or affiliates?. 10 a Χ b If 'Yes,' did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10 b 11 a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?..... Χ **b** Describe on Schedule O the process, if any, used by the organization to review this Form 990. 12a Did the organization have a written conflict of interest policy? If 'No,' go to line 13...... Χ 12a b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise 12b to conflicts?..... c Did the organization regularly and consistently monitor and enforce compliance with the policy? If 'Yes,' describe on Schedule O how this was done 12c 13 Did the organization have a written whistleblower policy?..... 13 Χ **14** Did the organization have a written document retention and destruction policy?..... 14 Χ Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official...... 15 a **b** Other officers or key employees of the organization..... 15 b X If 'Yes' to line 15a or 15b, describe the process on Schedule O. See instructions. **16a** Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a X taxable entity during the year?..... 16 a b If 'Yes,' did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?. 16 b Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed > NONE Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply Own website Another's website X Upon request Other (explain on Schedule O) 19 Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. SEE SCHEDULE O State the name, address, and telephone number of the person who possesses the organization's books and records DEBRA MERRITT 2325 N.W. 102 PLACE DORAL FL 33172 305 775-7783

Form 990 (2021) BRANDON MERRITT CHARITABLE FOUNDATION

46-0571075

Page **7**

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII.....

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1 a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of 'key employee.'
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

 $\overline{|X|}$ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

			(C)								
	(A) Name and title	(B) Average hours	thar	n one s both	box.	unles		son	(D) Reportable compensation from the organization	(E) Reportable compensation from related organizations	(F) Estimated amount of other
		per week (list any hours for related organiza- tions below dotted line)	Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former	(W-211099- MISC/1099-NEC)	(W-2/1099- MISC/1099-NEC)	compensation from the organization and related organizations
	ESSICA ROBERTS	_10_									
	RESIDENT	0	Χ		Χ				0.	0.	0.
	<u> TEPHANIE JOHNSON</u> ECRETARY	<u>5</u>	Х		Х			F	0.	0.	0.
	LENE_SULTANIRECTOR	5,	X	V) \			0.	0.	0.
	ALPH LEVY	5									
D]	IRECTOR		X						0.	0.	0.
(5) S	TEVEN WELLINS	5									
D]	IRECTOR	0	Χ						0.	0.	0.
(6) DE	EBRA MERRITT	5									
	REASURER	0	Χ		Χ				0.	0.	0.
	ALPH MERRITT	5									
	XECUTIVE DIR.	0	X						0.	0.	0.
	COTT_EISEN	5									
	XECUTIVE DIR.	0	Χ						0.	0.	0.
	ICK_OGLESBEE	5							_		_
	IRECTOR	0	X						0.	0.	0.
	HRISTINE RUPPEL	5									
	IRECTOR	0	Χ						0.	0.	0.
	ACKIE EISEN NATHAN	5	.,								•
	IRECTOR	0	Χ						0.	0.	0.
	ISLING_RICE IRECTOR	5	Х						0.	0.	0.
	ELESTE PLATE	5	Λ						0.	0.	<u> </u>
	IRECTOR		Х						0.	0.	0.
(14)									<u> </u>	<u> </u>	<u> </u>

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Part VII Section A. Officers, Directors, 1		INCY		•	_	, .	2110	i riigilest con	ipensateu Emp	Оусс	• (contin	iueu)
(A) Name and title	Average hours per week (list any hours for related organiza tions below dotted line)	box,	not des institutional trustee	d a d	ition more rson is lirecto	s both r/trust	ee)	(D) Reportable compensation from the organization (W-2/1099- MISC/1099-NEC)	Reportable compensation from related organizations (W-2/1099-MISC/1099-NEC)	compe the o an	(F) ated amof other insation to reganizated anization	from ion d
<u>(15)</u>												
(16)												
(17)												
(18)												
(20)												
(21)												
(22)												
(23)								II F.				
(24)					1		F					
(25)		Z										
1 b Subtotal	$\left(\cdot \right)$							0.	0.			0.
c Total from continuation sheets to Part VII, See							>	0.	0.			0.
d Total (add lines 1b and 1c)							/ed	0. more than \$100,00	0. 0 of reportable comp	ensatio	n	0.
from the organization 0											Yes	No
3 Did the organization list any former officer, dir on line 1a? If 'Yes,' complete Schedule J for s	ector, truste	ee, ke	y en	nplo	yee,	, or l	nigh	nest compensated	employee	3	162	X
 4 For any individual listed on line 1a, is the sum the organization and related organizations great 										. 3		
such individual										. 4		X
for services rendered to the organization? If 'Y	es,' comple	te Sc	hedu	ule .	J for	SUC	h p	erson		. 5		X
Section B. Independent Contractors 1 Complete this table for your five highest comp.	ensated ind	enen	dent	con	ntrac	tors	tha	t received more t	nan \$100,000 of			
compensation from the organization. Report comp	ensation for	the ca	alend	dar y	ear (endir	ng w	vith or within the or	ganization's tax year			
(A) Name and business ac	ddress							Description (of services	Compe	C) ensatio	n
2 Total number of independent contractors (including	-	ited to	tho:	se li	sted	abov	ve) v	who received more	than			
\$100,000 of compensation from the organization	on ► 0											

гаг	(VI	Check if Schedule O contains a	a respo	onse or note to any	/ line in this Part V	7111		
					(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512-514
ts, ts	1 a	Federated campaigns	1 a					
퉏	b	Membership dues	1 b					
Contributions, Gifts, Grants, and Other Similar Amounts	С	Fundraising events	1 c					
Gift	d	Related organizations	1 d					
ns, (Simi	e	Government grants (contributions)	1 e					
itioi er S	t	All other contributions, gifts, grants, and similar amounts not included above	1 f	108,609.				
rib Oth	q	Noncash contributions included in						
ont		lines 1a-1f	1 g	6,200.				
	h	Total. Add lines 1a-1f		Business Code	108,609.			
Program Service Revenue	2 a		_	Business Code				
eve	∠a b		-					
eВ	D	'						
rvic	۲ ر							
Se	u	\	-					
Iran	f	All other program service revenue						
rog		Total. Add lines 2a-2f	<u> </u>					
	3	Investment income (including divide						
		other similar amounts)		▶	4,090.	4,090.		
	4	Income from investment of tax-ex						
	5	Royalties						
		(i) Re.	al	(ii) Personal				
		Gross rents 6a				FILE		
		Less: rental expenses 6b			-1			
		Rental income or (loss) 6c			$\bullet \bullet \bullet$			
		Net rental income or (loss)		(ii) Other	10,			
	/ a Gross amount from							
	_	other than inventory 7a 1, 294,	691.					
	b	Less: cost or other basis and sales expenses 7b 1,259,	939					
	С	1,237,	752.					
		Net gain or (loss)		.	34,752.	34,752.		
a)		Gross income from fundraising events			01,7021	0177021		
ř	oa	(not including \$						
эvе		of contributions reported on line 1c).						
Ä		See Part IV, line 18	8 a					
Other Revenue		Less: direct expenses	8 b					
℧	С	Net income or (loss) from fundrais	sing e	vents				
	9 a	Gross income from gaming activities.						
		See Part IV, line 19	9 a					
		Less: direct expenses Net income or (loss) from gaming	9b					
			J activi	1165				
	10a	Gross sales of inventory, less returns and allowances	10a					
	b	Less: cost of goods sold	10b					
		Net income or (loss) from sales o						
S		, , , , , , , , , , , , , , , , , , , ,	Ť	Business Code				
e X	11 a							
scellaneo Revenue	b	·						
	С	·						
Miscellaneous Revenue	_	All other revenue						
		Total. Add lines 11a-11d						
	12	Total revenue. See instructions			147,451.	38,842.	0.	0.

Part IX Statement of Functional Expenses Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a r	esponse or note to any			
Do i 6b,	not include amounts reported on lines 7b, 8b, 9b, and 10b of Part VIII.	(A) (B) Total expenses Program serv expenses		(C) Management and general expenses	(D) Fundraising expenses
1	Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21				·
2	Grants and other assistance to domestic individuals. See Part IV, line 22				
3	Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
4	Benefits paid to or for members				
5	Compensation of current officers, directors, trustees, and key employees	0.	0.	0.	0.
6	Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)	0.	0.	0.	0.
7	Other salaries and wages	· ·	<u> </u>	0.	•
8	Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (nonemployees):				
á	Management				
ŀ) Legal				
(Accounting				
(1 Lobbying				
•	Professional fundraising services. See Part IV, line 17		-11		
f	Investment management fees				
	Other. (If line 11g amount exceeds 10% of line 25, column (A), amount, list line 11g expenses on Schedule 0.)			1 000	
	Advertising and promotion.	1,000.	<u>, </u>	1,000.	
13	Office expenses	90.		90.	
14	Information technology				
15	Royalties				
16	Occupancy				
17	Travel.				
18	Payments of travel or entertainment expenses for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization				
23	Insurance	5,929.		5,929.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.).				
á	PROGRAM COSTS	91,128.	91,128.		
	BROKERAGE FEES	211.		211.	
	POSTAGE AND SHIPPING	102.		102.	
	DUES AND SUBSCRIPTIONS	81.		81.	
	All other expenses	62.	_	62.	
25	Total functional expenses. Add lines 1 through 24e	98,603.	91,128.	7,475.	0.
26	Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here ► ☐ if following SOP 98-2 (ASC 958-720)	·	·		
	3UF 70-2 (A3U 730-/2U)			i l	

Part X Balance Sheet Check if Schedule O contains a response or note to any line in this Part X (A) Beginning of year **(B)** End of year 1 160,225. Cash — non-interest-bearing. 175,000 Savings and temporary cash investments..... 451,138. 2 2 517,030. Pledges and grants receivable, net..... 3 Accounts receivable, net 4 Loans and other receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons..... 5 Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), and persons described in section 4958(c)(3)(B)..... 6 Notes and loans receivable, net..... 7 Inventories for sale or use..... 8 Prepaid expenses and deferred charges..... 9 **10a** Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D..... 10 a 10 c Investments — publicly traded securities..... 23,741 11 2,437 11 12 Investments – other securities. See Part IV, line 11..... 12 13 Investments – program-related. See Part IV, line 11..... 13 14 14 Intangible assets..... 15 Other assets. See Part IV, line 11.... 15 16 679,692. 649,879. 16 Total assets. Add lines 1 through 15 (must equal line 33).... 17 Accounts payable and accrued expenses..... 17 18 18 19 19 20 20 Escrow or custodial account liability. Complete Part IV of Schedule D. 21 21 Liabilities Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons...... 22 Secured mortgages and notes payable to unrelated third parties 23 23 Unsecured notes and loans payable to unrelated third parties..... 24 Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D. 25 25 Total liabilities. Add lines 17 through 25..... 0. 26 0. Organizations that follow FASB ASC 958, check here ▶ **Fund Balances** and complete lines 27, 28, 32, and 33. Net assets without donor restrictions 27 649,879. 27 679,692. Net assets with donor restrictions..... 28 Organizations that do not follow FASB ASC 958, check here > and complete lines 29 through 33. ö Capital stock or trust principal, or current funds..... 29 Net Assets Paid-in or capital surplus, or land, building, or equipment fund..... 30 Retained earnings, endowment, accumulated income, or other funds...... 31 31 32 32 649,879 679,692. Total liabilities and net assets/fund balances..... 33 649,879. 33 679,692.

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Form 990 (2021) BRANDON MERRITT CHARITABLE FOUNDATION 46-0571075 Page 12 Part XI Reconciliation of Net Assets Check if Schedule O contains a response or note to any line in this Part XI..... Total revenue (must equal Part VIII, column (A), line 12)...... 147,451 2 Total expenses (must equal Part IX, column (A), line 25)..... 2 98,603. 3 3 48,848. 4 Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))..... 4 649,879. 5 Net unrealized gains (losses) on investments. 5 -19,035.6 6 7 Investment expenses 7 8 8 Prior period adjustments 9 9 Other changes in net assets or fund balances (explain on Schedule O)..... 0. Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, 10 679,692. Part XII | Financial Statements and Reporting Check if Schedule O contains a response or note to any line in this Part XII..... Yes No 1 Accounting method used to prepare the Form 990: X Cash Accrual Other If the organization changed its method of accounting from a prior year or checked 'Other,' explain on Schedule O. Χ 2 a If 'Yes,' check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: Separate basis Consolidated basis Both consolidated and separate basis **b** Were the organization's financial statements audited by an independent accountant?..... Χ 2 b If 'Yes,' check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: Consolidated basis Separate basis Both consolidated and separate basis c If 'Yes' to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? 20 If the organization changed either its oversight process or selection process during the tax year, explain on Schedule O. 3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Χ Audit Act and OMB Circular A-133?..... 3 a b If 'Yes,' did the organization undergo the required audit or audits? If the organization did not undergo the required audit 3 b

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Form 990 (2021)

SCHEDULE A (Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization Employer identification number BRANDON MERRITT CHARITABLE FOUNDATION INC 46-0571075 Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions. The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.) A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). 2 A school described in section 170(b)(1)(A)(ii). (Attach Schedule E (Form 990).) 3 A hospital or a cooperative hospital service organization described in section 170(b)(1)(A)(iii). 4 A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: 5 An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.) 6 A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). 7 An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.) 8 A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.) An agricultural research organization described in section 170(b)(1)(A)(ix) operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or An organization that normally receives (1) more than 33-1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions, subject to certain exceptions; and (2) no more than 33-1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after 10 June 30, 1975. See section 509(a)(2). (Complete Part III.) 11 An organization organized and operated exclusively to test for public safety. See section 509(a)(4). An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box on lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.

Type I. A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. You must complete Part IV, Sections A and B. 12 Type II. A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). You must complete Part IV, Sections A and C. Type III functionally integrated. A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). You must complete Part IV, Sections A, D, and E. **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.** Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization. Enter the number of supported organizations **g** Provide the following information about the supported organization(s). (i) Name of supported organization (iii) Type of organization (described on lines 1-10 above (see instructions)) (v) Amount of monetary (iv) Is the organization listed (vi) Amount of other support (see instructions) support (see instructions) in your governing document? No (A) (B) (C) (D) (E) Total

Schedule A (Form 990) 2021

BRANDON MERRITT CHARITABLE FOUNDATION

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Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	tion A. Public Support		· · · · · · · · · · · · · · · · · · ·	· 			
begi	ndar year (or fiscal year nning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not include any 'unusual grants.')						
2	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf.						
3	The value of services or facilities furnished by a governmental unit to the organization without charge						
4 5	Total. Add lines 1 through 3 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)						
6	Public support. Subtract line 5 from line 4						
Sec	tion B. Total Support						
Cale begi	ndar year (or fiscal year nning in) ►	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
7	Amounts from line 4						
8	Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources			TF	ILE		
9	Net income from unrelated business activities, whether or not the business is regularly carried on		ON	7, ,			
10	Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.).	V					
11	Total support. Add lines 7 through 10						
12	Gross receipts from related activ	ities, etc. (see in	structions)			12	
13	First 5 years. If the Form 990 is organization, check this box and	for the organization stop here	on's first, second,	third, fourth, or f	ifth tax year as a	section 501(c)(3)	▶ □
	tion C. Computation of Pul		•				
	Public support percentage for 20						<u>%</u>
	Public support percentage from 33-1/3% support test—2021. If the	he organization d	id not check the b	oox on line 13, and	d line 14 is 33-1/3	3% or more, check	this box
b	and stop here. The organization qualifies as a publicly supported organization. b 33-1/3% support test—2020. If the organization did not check a box on line 13 or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization						
17a	7a 10%-facts-and-circumstances test—2021. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the facts-and-circumstances test, check this box and stop here. Explain in Part VI how the organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization						
	10%-facts-and-circumstances te or more, and if the organization organization meets the facts-and	meets the facts-a I-circumstances to	ind-circumstances est. The organiza	s test, check this t tion qualifies as a	oox and stop here publicly supporte	e. Explain in Part Ved organization	/I how the ►
18	Private foundation. If the organize	zation did not che	eck a box on line	13, 16a, 16b, 17a,	or 17b, check th	is box and see inst	tructions ►
BAA						Schedule	A (Form 990) 2021

Schedule A (Form 990) 2021

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Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization

fails to qualify under the tests listed below, please complete Part II.)							
	tion A. Public Support	(2) 2017	(h) 0010	(a) 2010	(4) 0000	(-) 0001	(A) T-1-1
Calend 1	lar year (or fiscal year beginning in) > Gifts, grants, contributions, and membership fees received. (Do not include	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
2	any 'unusual grants.')	175,545.	203,274.	265,824.	124,433.	102,409.	871,485. 0.
3	Gross receipts from activities that are not an unrelated trade or business under section 513.						0.
	Tax revenues levied for the organization's benefit and either paid to or expended on its behalf						0.
	The value of services or facilities furnished by a governmental unit to the organization without charge						0.
	Total. Add lines 1 through 5 Amounts included on lines 1, 2, and 3 received from disqualified persons	175,545.	203,274.	265,824.	124,433.	102,409.	871,485. 0.
b	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year.						
	for the year.	0.	0.	0.	0.	0.	0.
	Add lines 7a and 7b	0.	0.	0.	0.	0.	0.
8	Public support. (Subtract line 7c from line 6.)			46			871,485.
	tion B. Total Support	4 > 0047			4 15 00000	4 > 0004	
Calen							
	dar year (or fiscal year beginning in)	(a) 2017	(b) 2018	(c) 2019	(d) 2020	(e) 2021	(f) Total
9	Amounts from line 6	175,545.	(b) 2018 203, 274.	265,824.	124,433.	102,409.	871,485.
9		175,545.	203,274.	265,824.	124,433.	102,409.	871,485.
9 10a b	Amounts from line 6	175,545. 15,186.	5,533.	265,824.	124,433. 6,516.	3,928.	871,485. 54,917.
9 10a b	Amounts from line 6	175,545.	203,274.	265,824.	124,433.	102,409.	871,485. 54,917. 0. 54,917.
9 10a b c 11	Amounts from line 6	175,545. 15,186.	5,533.	265,824.	124,433. 6,516.	3,928.	871,485. 54,917. 0. 54,917.
9 10a b c 11	Amounts from line 6	175,545. 15,186. 15,186. 190,731.	5,533. 5,533. 208,807.	265,824. 23,754. 23,754.	6,516. 6,516.	3,928. 3,928.	871,485. 54,917. 0. 54,917.
9 10a b c 11 12	Amounts from line 6	175, 545. 15, 186. 15, 186. 190, 731. for the organization stop here	203,274. 5,533. 5,533. 208,807. on's first, second,	265, 824. 23, 754. 23, 754.	124, 433. 6, 516. 6, 516.	3,928. 3,928. 106,337. section 501(c)(3)	871,485. 54,917. 0. 54,917. 0. 926,402.
9 10a b c 11 12 13 14 Sec	Amounts from line 6	175, 545. 15, 186. 15, 186. 190, 731. for the organization stop here	203,274. 5,533. 5,533. 208,807. on's first, second, ercentage	265, 824. 23, 754. 23, 754. 289, 578. third, fourth, or f	124, 433. 6, 516. 6, 516. 130, 949. ifth tax year as a significant content of the second	3,928. 3,928. 106,337. section 501(c)(3)	871,485. 54,917. 0. 54,917. 0. 0. 926,402. ► □
9 10a b c 11 12 13 14 <u>Sec</u> 15	Amounts from line 6	175, 545. 15, 186. 15, 186. 15, 186. 15, 186. 15 or the organization stop here	203,274. 5,533. 5,533. 208,807. on's first, second, ercentage n (f), divided by line	289, 578. third, fourth, or f	124, 433. 6, 516. 6, 516. 130, 949. ifth tax year as a significant section of the	102,409. 3,928. 3,928. 106,337. section 501(c)(3)	871,485. 54,917. 0. 54,917. 0. 926,402. 926,402. 94.07 %
9 10a b c 11 12 13 14 Sec 15 16	Amounts from line 6	175, 545. 15, 186. 15, 186. 15, 186. 15, 186. 15, 186. 15, 186. 200 Schedule A,	203,274. 5,533. 5,533. 5,533. 208,807. on's first, second, ercentage n (f), divided by lin Part III, line 15.	289, 578. third, fourth, or f	124, 433. 6, 516. 6, 516. 130, 949. ifth tax year as a significant section of the	102,409. 3,928. 3,928. 106,337. section 501(c)(3)	871,485. 54,917. 0. 54,917. 0. 0. 926,402. ► □
9 10a b c 11 12 13 14 Sec 15 16	Amounts from line 6	175, 545. 15, 186. 15, 186. 15, 186. 15, 186. 15, 186. 200, 731. for the organization stop here blic Support P 221 (line 8, column 2020 Schedule A, restment Incorrection)	203,274. 5,533. 5,533. 5,533. 208,807. on's first, second, ercentage n (f), divided by lin Part III, line 15. ne Percentage	289, 578. third, fourth, or f	124, 433. 6, 516. 6, 516. 130, 949. ifth tax year as a significant section of the	102, 409. 3, 928. 3, 928. 106, 337. section 501(c)(3)	871,485. 54,917. 0. 54,917. 0. 926,402. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1
9 10a b c 11 12 13 14 Sec 15 16	Amounts from line 6	175, 545. 15, 186. 15, 186. 15, 186. 15, 186. 15, 186. 15, 186. 200 Stepport Polic Support Po	203,274. 5,533. 5,533. 208,807. on's first, second, ercentage of, divided by lin Part III, line 15. ne Percentage column (f), divided	289, 578. 289, 578. third, fourth, or f	124, 433. 6, 516. 6, 516. 130, 949. ifth tax year as a significant section of the	102, 409. 3, 928. 3, 928. 106, 337. section 501(c)(3)	871,485. 54,917. 0. 54,917. 0. 926,402. 94.07 % 93.77 % 5.93 %
9 10a b c 11 12 13 14 Sec 15 16 Sec 17 18	Amounts from line 6	175, 545. 15, 186. 15, 186. 15, 186. 15, 186. 15, 186. 200, 731. for the organization stop here 201 (line 8, column 2020 Schedule A, restment Incomport Polymon 2021 (line 10c, from 2020 Schedule 10c, from 2020 Sche	208,807. 5,533. 5,533. 5,533. 208,807. on's first, second, ercentage of, divided by lin Part III, line 15. ne Percentage column (f), divide e A, Part III, line	289, 578. 289, 578. third, fourth, or fourt	124, 433. 6, 516. 6, 516. 130, 949. ifth tax year as a significant of the state of	102, 409. 3, 928. 3, 928. 106, 337. section 501(c)(3)	871,485. 54,917. 0. 54,917. 0. 926,402.
9 10a b c 11 12 13 14 Sec 15 16 Sec 17 18	Amounts from line 6	175, 545. 15, 186. 15, 186. 15, 186. 15, 186. 15, 186. 200, 731. for the organization stop here	208,807. 5,533. 5,533. 5,533. 208,807. on's first, second, ercentage of, divided by lin Part III, line 15. ne Percentage column (f), divide e A, Part III, line id not check the b	289, 578. 289, 578. third, fourth, or f	124, 433. 6, 516. 6, 516. 130, 949. ifth tax year as a significant of the second of th	102, 409. 3, 928. 3, 928. 106, 337. section 501(c)(3)	871,485. 54,917. 0. 54,917. 0. 926,402. 94.07 % 93.77 % 5.93 % 6.23 % line 17
9 10a b c 11 12 13 14 Sec 15 16 Sec 17 18 19a b	Amounts from line 6	175, 545. 15, 186. 15, 186. 15, 186. 15, 186. 15, 186. 15, 186. 200, 731. for the organization stop here 201 (line 8, column 2020 Schedule A, restment Incomport Polymon 2021 (line 10c, from 2021 (line 10c, from 2020 Schedule the organization dotaths box and stop the organization dotaths b	208,807. 5,533. 5,533. 5,533. 5,533. 5,533. 6,5,533. 6,533. 6,5,533. 1,5,533. 1,5,533. 1,6,533. 1,7,533.	289, 578. 289, 578. third, fourth, or foundation qualifies at a column qualifies at a condition	124, 433. 6, 516. 6, 516. 130, 949. ifth tax year as a simulation of the second secon	102, 409. 3, 928. 3, 928. 3, 928. 106, 337. section 501(c)(3)	871,485. 54,917. 0. 54,917. 0. 926,402. 94.07 % 93.77 % 5.93 % 6.23 % line 17 //3%, and zation ► □

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Part IV Supporting Organizations

Schedule A (Form 990) 2021

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

			Yes	No
1	Are all of the organization's supported organizations listed by name in the organization's governing documents? If 'No,' describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe			
	the designation. If historic and continuing relationship, explain.	1		
2	Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If 'Yes,' explain in Part VI how the organization determined that the supported organization was described in section 509(a)(1) or (2).	2		
За	Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If 'Yes,' answer lines 3b and 3c below.	За		
b	Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If 'Yes,' describe in Part VI when and how the organization made the determination.	3b		
c	Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If 'Yes,' explain in Part VI what controls the organization put in place to ensure such use.	3с		
4a	Was any supported organization not organized in the United States ('foreign supported organization')? If 'Yes' and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.	4a		
b	Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If 'Yes,' describe in Part VI how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.	4b		
c	: Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If 'Yes,' explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.	4c		
5a	Did the organization add, substitute, or remove any supported organizations during the tax year? If Yes answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).	5a		
b	Type I or Type II only. Was any added or substituted supported organization part of a class already designated in the organization's organizing document?	5b		
c	Substitutions only. Was the substitution the result of an event beyond the organization's control?	5c		
6	Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? <i>If 'Yes,' provide detail in Part VI.</i>	6		
7	Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If 'Yes,' complete Part I of Schedule L (Form 990).	7		
8	Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If 'Yes,' complete Part I of Schedule L (Form 990).	8		
9a	Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If 'Yes,' provide detail in Part VI .	9a		
b	Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If 'Yes,' provide detail in Part VI .	9b		
c	: Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If 'Yes,' provide detail in Part VI.	9с		
l0a	Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations)? If 'Yes,' answer line 10b below.	10a		
b	Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)	10b		

BAA TEEA0404L 08/31/21 Schedule A (Form 990) 2021

Schedule A (Form 990) 2021 BRANDON MERRITT CHARITABLE FOUNDATION 46-0571075 Page 5 Part IV Supporting Organizations (continued) Yes No 11 Has the organization accepted a gift or contribution from any of the following persons? a A person who directly or indirectly controls, either alone or together with persons described on lines 11b and 11c below, the governing body of a supported organization? 11a **b** A family member of a person described on line 11a above? 11b 11c C A 35% controlled entity of a person described on line 11a or 11b above? If 'Yes' to line 11a, 11b, or 11c, provide detail in Part VI. Section B. Type I Supporting Organizations Yes No Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If 'No,' describe in **Part VI** how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers 1 during the tax year. 2 Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If 'Yes,' explain in Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the 2 supporting organization. Section C. Type II Supporting Organizations Yes No Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If 'No,' describe in **Part VI** how control or management of the 1 supporting organization was vested in the same persons that controlled or managed the supported organization(s). Section D. All Type III Supporting Organizations Yes No 1 Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided? 1 Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If 'No,' explain in **Part VI** how the organization maintained a close and continuous working relationship with the supported organization(s). 2 By reason of the relationship described on line 2, above, did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If 'Yes,' describe in **Part VI** the role the organization's supported organizations played 3 in this regard. Section E. Type III Functionally Integrated Supporting Organizations Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). The organization satisfied the Activities Test. Complete line 2 below. The organization is the parent of each of its supported organizations. Complete line 3 below. The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions). 2 Activities Test. Answer lines 2a and 2b below. Yes No a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If 'Yes,' then in Part VI identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities. 2a b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If 'Yes,' explain in Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities 2b but for the organization's involvement. 3 Parent of Supported Organizations. Answer lines 3a and 3b below.

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За

3h

a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of

b Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its

supported organizations? If 'Yes,' describe in Part VI the role played by the organization in this regard.

each of the supported organizations? If 'Yes' or 'No,' provide details in Part VI.

Minimum Asset Amount (add line 7 to line

Adjusted net income for prior year (from Section A, line 8, column A)

Minimum asset amount for prior year (from Section B, line 8, column A)

Distributable Amount. Subtract line 5 from line 4, unless subject to emergency

Section C — Distributable Amount

Enter greater of line 2 or line 3

Income tax imposed in prior year

temporary reduction (see instructions)

Enter 0.85 of line 1.

Schedule A (Form 990) 2021 BRANDON MERRITT CHARITABLE FOUNDATION 46-0571075 Page 6 Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI). **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E. (B) Current Year (A) Prior Year Section A — Adjusted Net Income (optional) 1 Net short-term capital gain 2 2 Recoveries of prior-year distributions Other gross income (see instructions) 3 Add lines 1 through 3. 4 5 Depreciation and depletion 5 Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions) 6 7 Other expenses (see instructions) Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) 8 (B) Current Year Section B — Minimum Asset Amount (A) Prior Year (optional) Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year): a Average monthly value of securities 1a 1b **b** Average monthly cash balances c Fair market value of other non-exempt-use assets 1c d Total (add lines 1a, 1b, and 1c) 1d e Discount claimed for blockage or other factors (explain in detail in Part VI): 2 Acquisition indebtedness applicable to non-exempt-use assets Subtract line 2 from line 1d. Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, see instructions). 5 5 Net value of non-exempt-use assets (subtract line 4 from Multiply line 5 by 0.035 6 7 Recoveries of prior-year distributions

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

BAA Schedule A (Form 990) 2021

8

1

2

3

4 5

6

Current Year

Schedule A (Form 990) 2021 BRANDON MERRITT CHARITABLE FOUNDATION

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Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)						
Sec	tion D - Distributions		Current Year			
1	Amounts paid to supported organizations to accomplish exempt pu	irposes	1			
2	Amounts paid to perform activity that directly furthers exempt purposes in excess of income from activity	of supported organizations	2			
3	Administrative expenses paid to accomplish exempt purposes of su	upported organizations	3			
4	Amounts paid to acquire exempt-use assets		4			
5	Qualified set-aside amounts (prior IRS approval required - provide	e details in Part VI)	5			
6	Other distributions (describe in Part VI). See instructions.		6			
7	Total annual distributions. Add lines 1 through 6.		7			
8	Distributions to attentive supported organizations to which the organization Part VI). See instructions.	ion is responsive (provide o	details 8			
9	Distributable amount for 2021 from Section C, line 6		9			
10	Line 8 amount divided by line 9 amount		10			
		(i)	(ii)	(iii)		

Section E — Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2021	(iii) Distributable Amount for 2021
1 Distributable amount for 2021 from Section C, line 6			
2 Underdistributions, if any, for years prior to 2021 (reasonable cause required — <i>explain in Part VI</i>). See instructions.			
3 Excess distributions carryover, if any, to 2021			
a From 2016			
b From 2017			
c From 2018			
d From 2019			
e From 2020			
f Total of lines 3a through 3e			
g Applied to underdistributions of prior years	- 4		
h Applied to 2021 distributable amount			
i Carryover from 2016 not applied (see instructions)	777		
j Remainder. Subtract lines 3g, 3h, and 3i from line 3f.			
4 Distributions for 2021 from Section D, line 7:			
a Applied to underdistributions of prior years			
b Applied to 2021 distributable amount			
c Remainder. Subtract lines 4a and 4b from line 4.			
5 Remaining underdistributions for years prior to 2021, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions.			
6 Remaining underdistributions for 2021. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI . See instructions.			
7 Excess distributions carryover to 2022. Add lines 3j and 4c.			
8 Breakdown of line 7:			
a Excess from 2017			
b Excess from 2018			
c Excess from 2019			
d Excess from 2020			
e Excess from 2021			

BAA Schedule A (Form 990) 2021 Schedule A (Form 990) 2021

BRANDON MERRITT CHARITABLE

FOUNDATION

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Part VI

Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

DO NOT FILE

Schedule B (Form 990)

Schedule of Contributors

OMB No. 1545-0047

2021

Department of the Treasury Internal Revenue Service ► Attach to Form 990 or Form 990-PF. ► Go to www.irs.gov/Form990 for the latest information.

Name of the organization BRANDON MERRITT CHARITABLE FOUNDATION Employer identification number INC 46-0571075 Organization type (check one): Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year.

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

BAA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Page 2 Schedule B (Form 990) (2021) Name of organization

BRANDON MERRITT CHARITABLE FOUNDATION

Employer identification number

46-0571075

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional sp	pace is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	MOLLEN CHAR FOUNDATION 2300 FRONT ST #201	\$ 15,448.	Person X Payroll Noncash
	MELBOURNE, FL 32901	Y1 <u>J_440</u> .	(Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2	DAN AND REBECA HANRAHAN PO BOX 4436 EDWARDS, CO 81632	\$6,200.	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
<u>3</u>	LAURIE L ERMER 1730 SW 7 ST FT LAUDERDALE, FL 33316	\$ <u>11,880.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	CATHY & JAMES DONNELLY FAMILY FUND 333 LAS OLAS WAY #4207 FT LAUDERDALE, FL 33301	\$5,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5	NATALIE ROSENBERGER 15406 SENECA BEACH DR CYPRESS, TX 77429	\$ <u>5,150.</u>	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

Name of organization

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Employer identification number

46-0571075

BRANDON MERRITT CHARITABLE FOUNDATION

Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. (b)
Description of noncash property given (a) No. from Part I (c) FMV (or estimate) (See instructions.) (d) Date received 300 SHARES AAL 2_ 6<u>,</u>200. 4/30/21 (b) Description of noncash property given (c) FMV (or estimate) (See instructions.) (d) Date received (a) No. from Part I (a) No. from Part I (b) Description of noncash property given (d) Date received (c) FMV (or estimate) (See instructions.) (b)
Description of noncash property given (a) No. from Part I (c) FMV (or estimate) (d) Date received (See instructions.) (a) No. from (d) Date received (b) Description of noncash property given (c) FMV (or estimate) Part I (See instructions.) (b) Description of noncash property given (c) FMV (or estimate) (d) (a) No. Date received from Part I (See instructions.)

Schedule B (Form 990) (2021)

Name of organization Employer identification number BRANDON MERRITT CHARITABLE FOUNDATION 46-0571075 Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.)..... Use duplicate copies of Part III if additional space is needed. (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I N/A (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Relationship of transferor to transferee Transferee's name, address, and ZIP + 4 (a) No. (b) Purpose of gift (c) Use of gift (d) Description of how gift is held from Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee (a) No. from (b) Purpose of gift (c) Use of gift (d) Description of how gift is held Part I (e) Transfer of gift Transferee's name, address, and ZIP + 4 Relationship of transferor to transferee TEEA0704L 10/06/21 BAA Schedule B (Form 990) (2021)

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SCHEDULE 0 (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

► Go to www.irs.gov/Form990 for the latest information.

► Attach to Form 990 or Form 990-EZ.

OMB No. 1545-0047 2021

Open to Public Inspection

Department of the Treasury Internal Revenue Service Name of the organization

BRANDON MERRITT CHARITABLE FOUNDATION INC

Employer identification number

46-0571075

FORM 990, PART VI, LINE 2 - BUSINESS OR FAMILY RELATIONSHIP OF OFFICERS, DIRECTORS, ETC.

FAMILIAL RELATIONSHIP BETWEEN PRESIDENT, SECRETARY TREASURER AND EXECUTIVE DIRECTOR

FORM 990, PART VI, LINE 11B - FORM 990 REVIEW PROCESS

THE FINANCIAL COMMITTEE REVIEWS THE 990 WHEN RECEIVED FROM INDEPENDENT TAX PREPARER EACH YEAR BEFORE SIGNED AND FILED.

FORM 990, PART VI, LINE 19 - OTHER ORGANIZATION DOCUMENTS PUBLICLY AVAILABLE

NO OTHER DOCUMENTS AVAILABLE TO THE PUBLIC.

PART VI, LINE 11B

VERBAL CONFIRMATION

PART VI, LINE 12C

VERBAL CONFIRMATION

